Ashford Business Services Ltd

Estate agency client intake form

New client - whether buying, selling, letting or renting, get it right first time.

Client details

Full name: _____

Phone: _____

Email: _____

Client type: _____

Requirements: _____

Budget: _____

Timescale: _____

Mortgage / funding status: _____

ID verified: _____

Sign-off

Agent: _____ **Client:** _____ **Date:** _____